



Accelerating success.

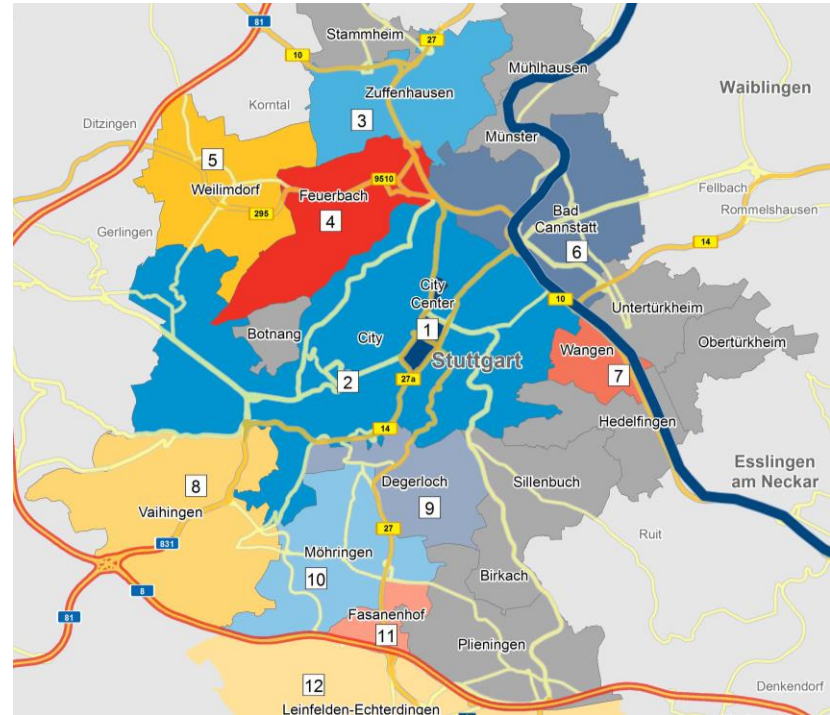
Bürovermietungsmarkt

Der Markt im Überblick (Stand: 31.03.2015)



Stuttgart und Leinfelden-Echterdingen	Kennzahlen Q1 2015
Büroflächenbestand	7.540.000 m ²
Büroflächenumsatz	69.700 m ²
Bürovermietungsumsatz	56.500 m ²
Leerstand	304.600 m ²
Leerstandsrate	4,0 %
Spitzenmiete	21,50 €/m ²
Durchschnittsmiete	12,60 €/m ²
Baufertigstellungen 2015	97.700 m ² (90 % vorvermietet)
Baufertigstellungen 2016	140.000 m ² (71 % vorvermietet)
Büroflächenumsatz 2015*	über 200.000 m ²

* Prognose

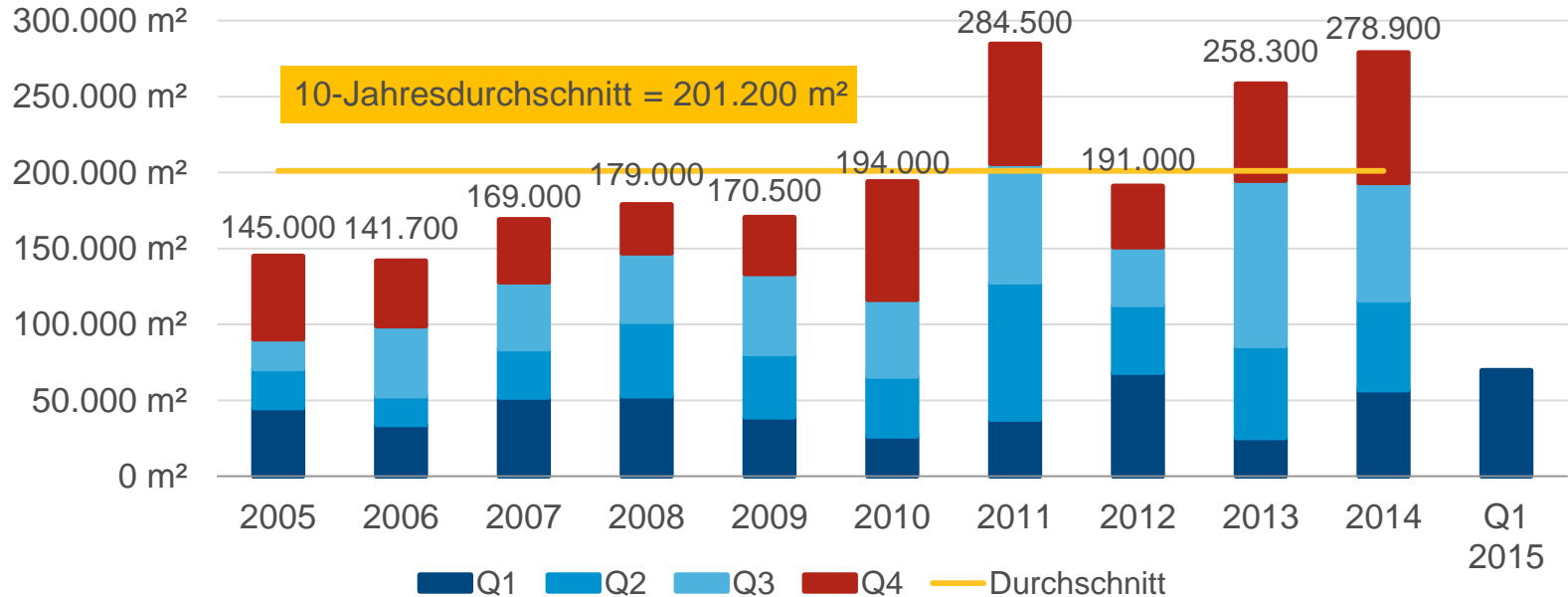


Bürovermietungsmarkt

Büroflächenumsatz (2005 bis Q1 2015)



Büroflächenumsatz in Stuttgart (inkl. Leinfelden-Echterdingen) in m²

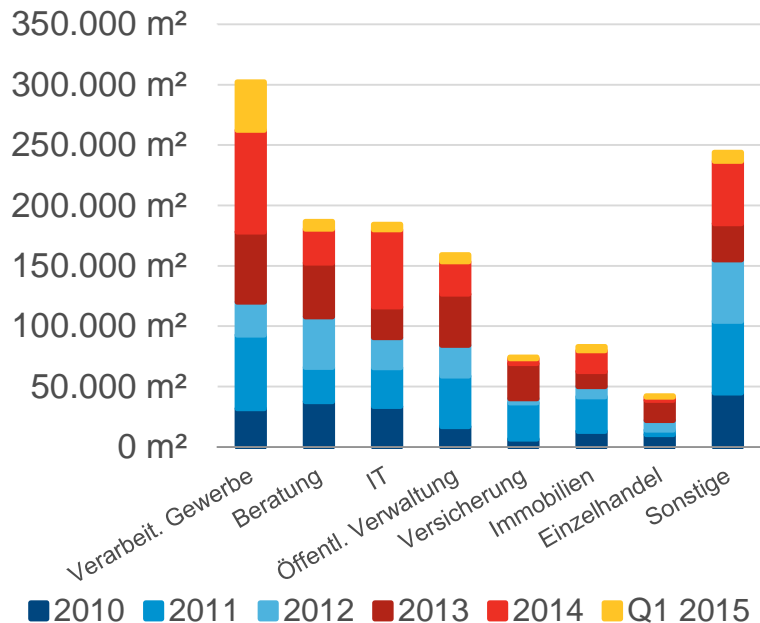


Bürovermietungsmarkt

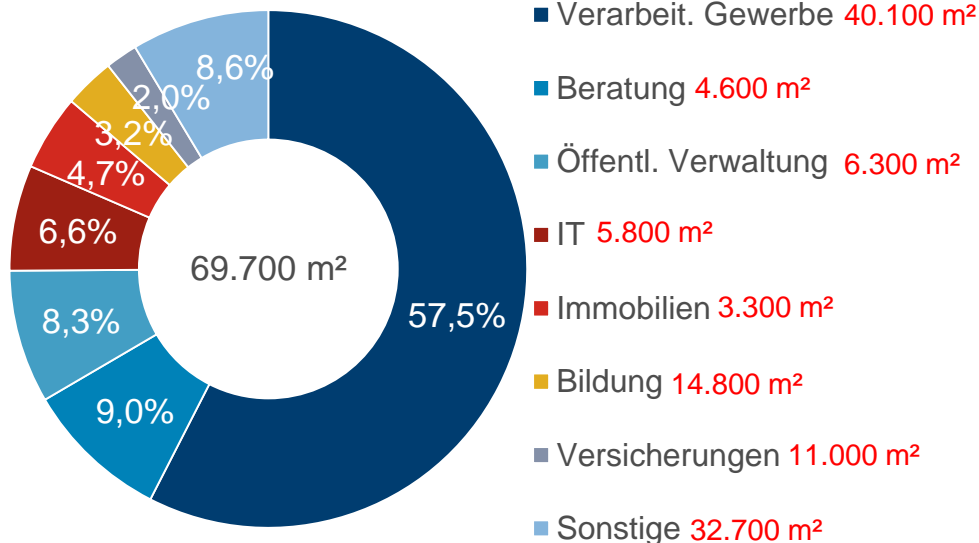
Büroflächenumsatz in Stuttgart nach Branchen



Büroflächenumsatz (2010 bis Q1 2015)



Büroflächenumsatz Q1 2015

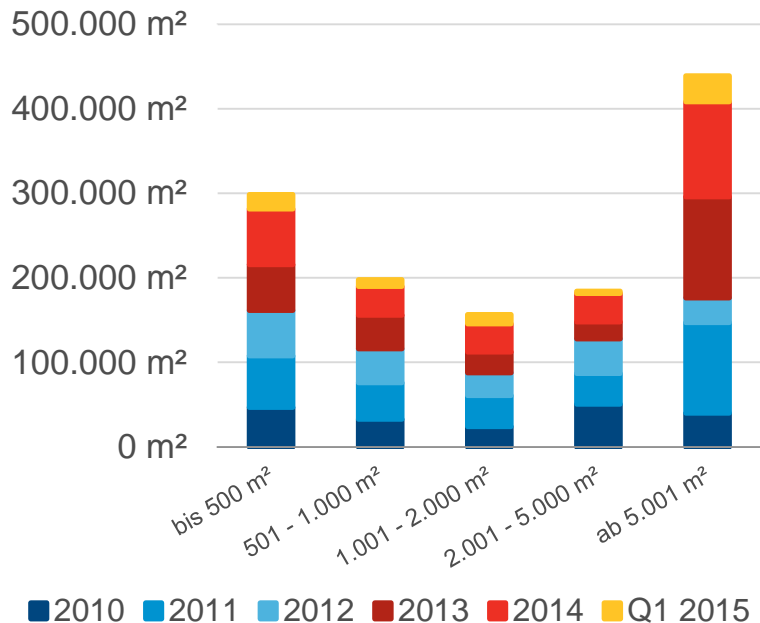


Bürovermietungsmarkt

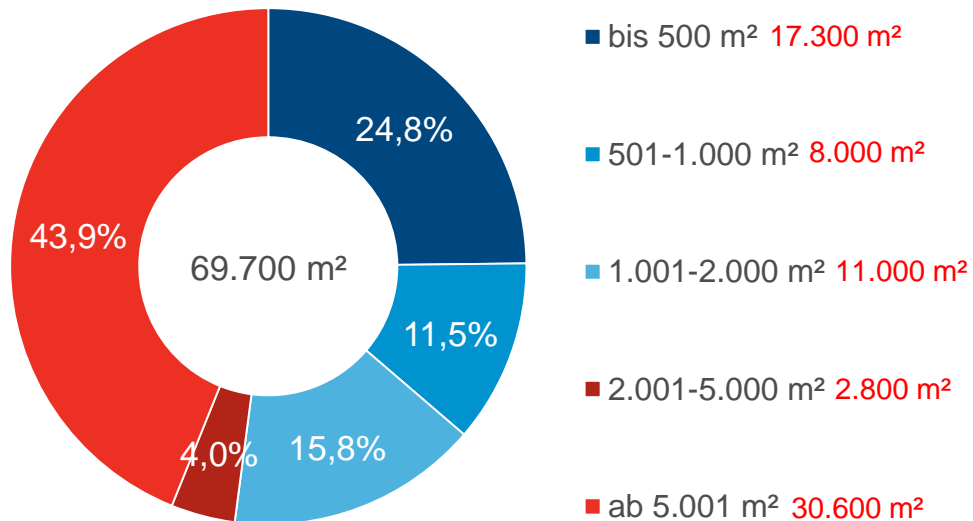
Büroflächenumsatz in Stuttgart nach Größenklassen



Büroflächenumsatz (2010 bis Q1 2015)



Büroflächenumsatz Q1 2015

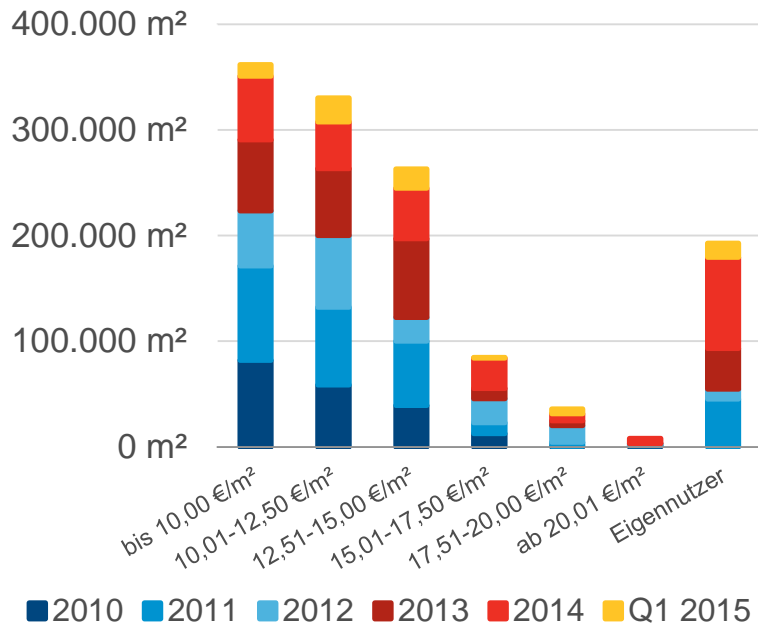


Bürovermietungsmarkt

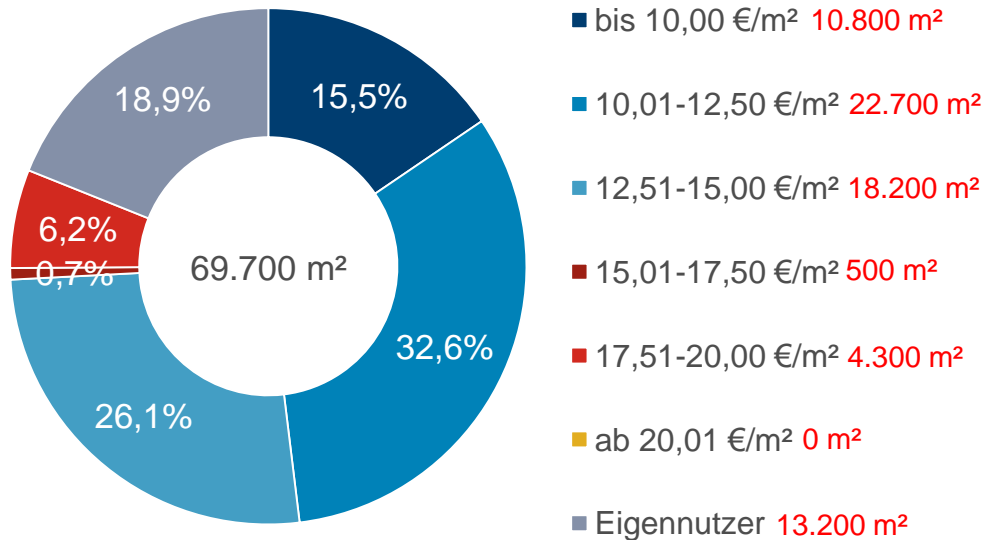
Büroflächenumsatz in Stuttgart nach Mietpreisen



Büroflächenumsatz (2010 bis Q1 2015)



Büroflächenumsatz Q1 2015

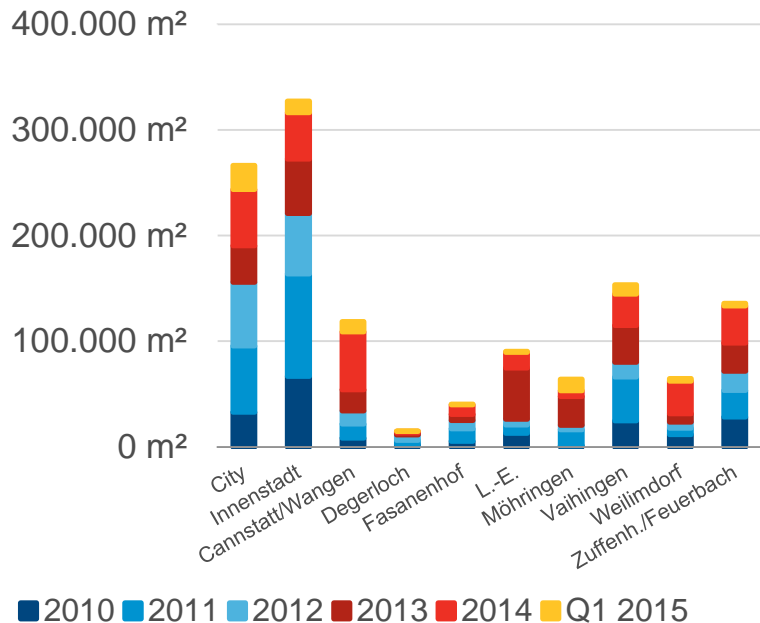


Bürovermietungsmarkt

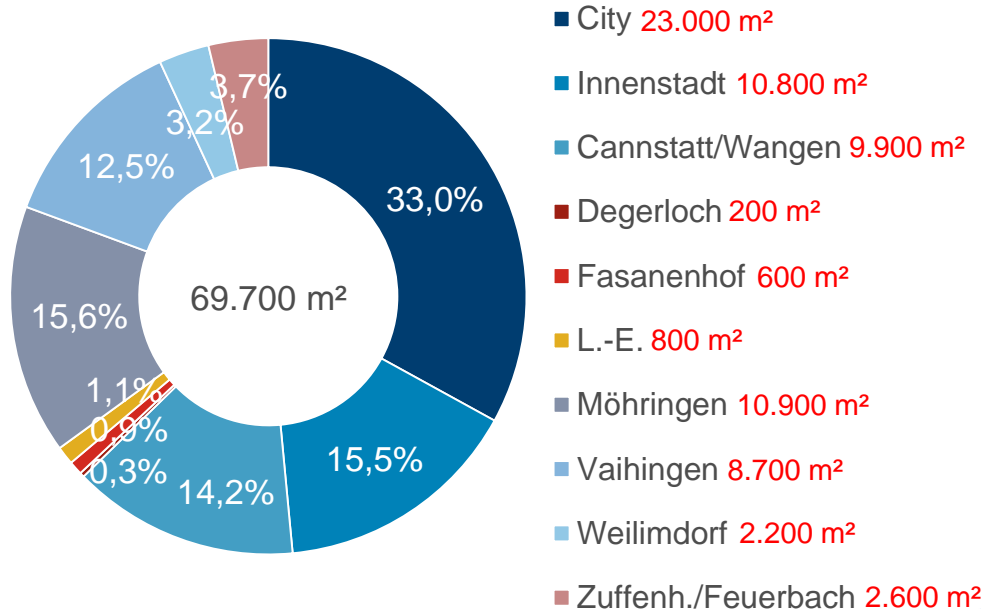
Büroflächenumsatz in Stuttgart nach Teilmärkten



Büroflächenumsatz (2010 bis Q1 2015)



Büroflächenumsatz Q1 2015

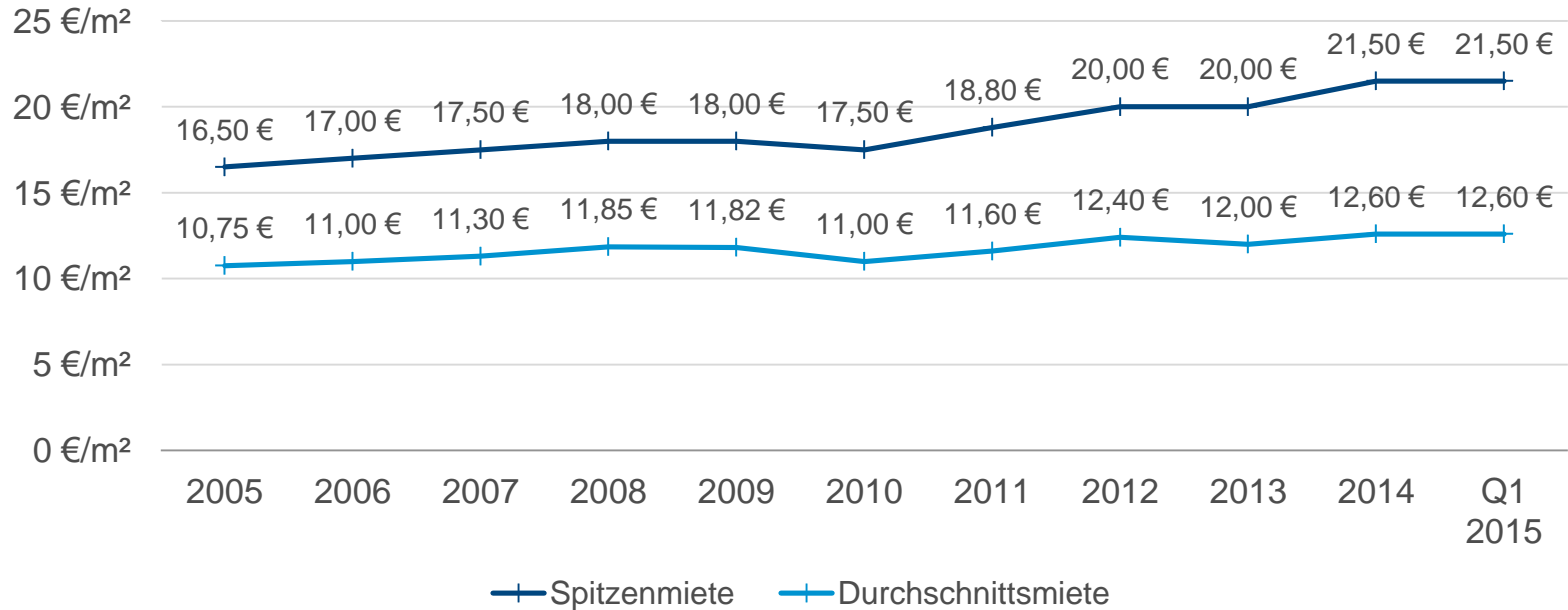


Bürovermietungsmarkt

Spitzen- und Durchschnittsmieten (2005 bis Q1 2015)



Spitzen- und Durchschnittsmieten in Stuttgart

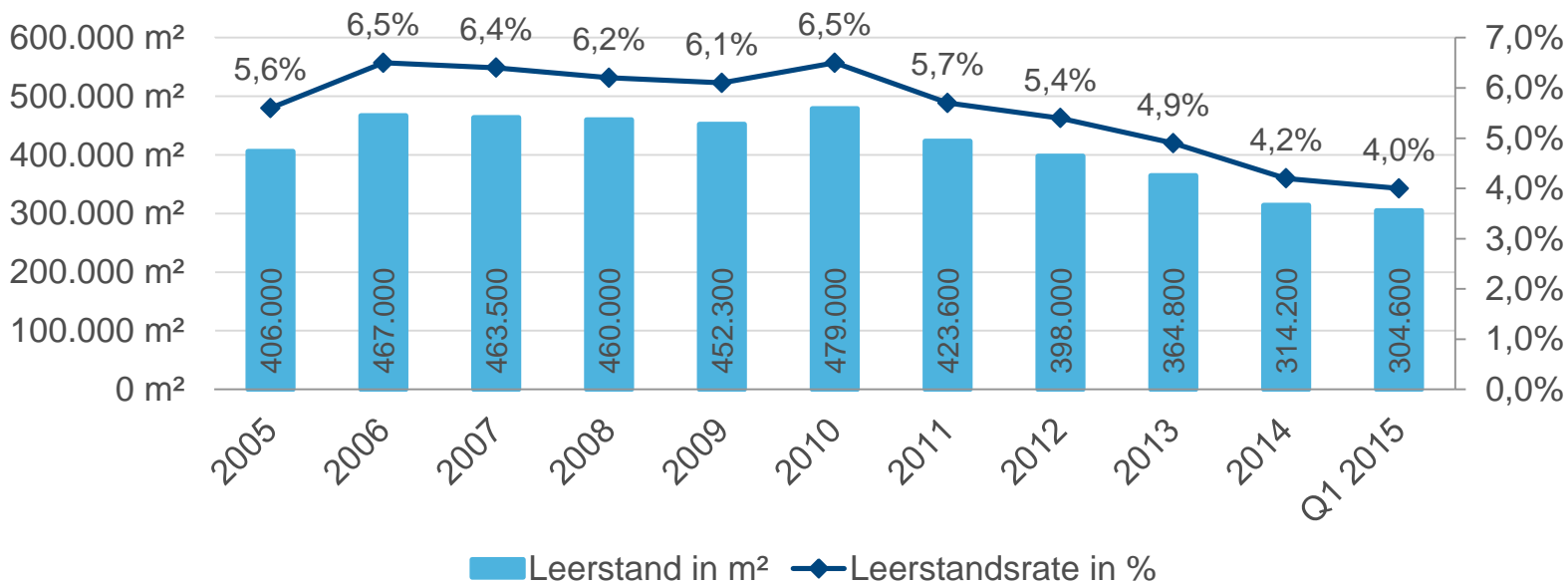


Bürovermietungsmarkt

Leerstand und Leerstandsrate (2005 bis Q1 2015)



Leerstand und Leerstandsrate in Stuttgart (inkl. Leinfelden-Echterdingen)





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You may rely on our long lasting direct experience in the local markets anytime – we know our regions and industries like the back of our hand.

Irrespective of whether you are a locally, nationally or globally operating company – we provide creative solutions for your real estate decisions.

Colliers International provide a full range of services to real estate occupiers and owners, as well as, investors and developers on a local, national and international basis. In addition to these sectors we offer specialized consulting services for particular industries such as lawyers, healthcare and IT.

485 offices in
63 countries on
6 continents

USA: 146
Canada: 44
LATAM: 25
Asia-Pacific: 186
EMEA: 84

€1.54

billion in annual revenues

136

million square meters under management

15,800

professionals

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